

**FINANS FİNANSAL KİRALAMA A.Ş. BALANCE SHEET
FOR THE PERIOD ENDED JUNE 30, 2014**

ASSETS	Thousands of TRY					
	Limited Review 30.06.2014			Audited 31.12.2013		
	TRY	FC	Total	TRY	FC	Total
Cash on hand	-	10	10	-	10	10
Derivatives	-	5.242	5.242	-	-	-
Cash at banks	39.969	400.260	440.229	41.272	296.816	338.088
Available-for-sale investments	137	-	137	137	-	137
Lease receivables, net	511.335	803.700	1.315.035	448.519	802.578	1.251.097
Finance lease receivables, net	496.674	761.447	1.258.121	439.127	751.758	1.190.885
Finance lease receivables, gross	602.237	847.408	1.449.645	530.303	836.628	1.366.931
Unearned interest income (-)	105.563	85.961	191.524	91.176	84.870	176.046
Equipment to be leased	8.120	32.724	40.844	5.401	37.715	43.116
Advances given related with finance leases	6.541	9.529	16.070	3.991	13.105	17.096
Other receivables	3.332	1.915	5.247	2.818	1.525	4.343
Lease receivables under follow-up, net	18.285	29.163	47.448	19.546	31.113	50.659
Finance lease receivables under follow-up, gross	39.297	95.529	134.826	36.953	96.712	133.665
Specific provisions (-)	21.012	66.366	87.378	17.407	65.599	83.006
Property, plant and equipment, net	391	-	391	251	-	251
Other intangible assets, net	606	-	606	557	-	557
Prepaid expenses	15.240	-	15.240	13.718	-	13.718
Deferred tax assets	11.409	-	11.409	12.385	-	12.385
Assets held for sale	2.032	-	2.032	1.634	-	1.634
Other assets	233	37	270	278	37	315
Total assets	602.969	1.240.327	1.843.296	541.115	1.132.079	1.673.194
LIABILITIES AND EQUITY	Limited Review 30.06.2014			Audited 31.12.2013		
	TRY	FC	Total	TRY	FC	Total
	Derivatives	-	5.045	5.045	-	8.338
Funds borrowed	86.805	1.063.552	1.150.357	80.879	996.411	1.077.290
Debt securities in issue	78.330	-	78.330	-	-	-
Other liabilities	9.891	55.838	65.729	8.593	55.463	64.056
Taxes payable	2.396	-	2.396	2.412	-	2.412
Provisions	4.551	-	4.551	5.061	-	5.061
Reserve for employee termination benefits and vacation pay liability	2.940	-	2.940	2.556	-	2.556
Other provisions	1.611	-	1.611	2.505	-	2.505
Deferred income	481	-	481	474	-	474
Current income tax	1.221	-	1.221	5.897	-	5.897
Shareholders' equity	535.186	-	535.186	509.666	-	509.666
Paid-in capital	115.000	-	115.000	115.000	-	115.000
Capital reserves	40.381	-	40.381	40.381	-	40.381
Share premium	1.159	-	1.159	1.159	-	1.159
Other capital reserves	39.222	-	39.222	39.222	-	39.222
Reclassification to profit or loss Accumulated Other Comprehensive Income or Expenses	(407)	-	(407)	(407)	-	(407)
Profit reserves	354.692	-	354.692	313.147	-	313.147
Legal reserves	26.650	-	26.650	24.573	-	24.573
Extraordinary reserves	328.042	-	328.042	288.574	-	288.574
Profit or Loss	25.520	-	25.520	41.545	-	41.545
Current year profit or loss	25.520	-	25.520	41.545	-	41.545
Total liabilities and equity	718.861	1.124.435	1.843.296	612.982	1.060.212	1.673.194

**FİNANS FİNANSAL KİRALAMA A.Ş. INCOME STATEMENT
FOR THE PERIOD ENDED JUNE 30, 2014**

	Thousands of TRY	
	Limited Review	Limited Review
	01.01-30.06.2014	01.01-30.06.2013
Interest income from finance leases	62.995	47.958
Finance expense (-)	27.553	12.667
<i>Interest expense on funds borrowed</i>	23.724	11.746
<i>Interest expense on debt securities in issue</i>	3.330	-
<i>Fees and commissions paid</i>	499	921
Operating expenses (-)	16.467	13.808
<i>Staff costs</i>	8.231	6.959
<i>Provision for employee termination benefits</i>	251	120
<i>Marketing, general and administrative expenses</i>	3.367	3.075
<i>Other</i>	4.618	3.654
Other operating income	258.322	120.236
<i>Interest income on bank deposits</i>	7.785	6.819
<i>Income on derivative transactions</i>	9.361	-
<i>Foreign exchange gain</i>	232.102	105.140
<i>Other</i>	9.074	8.277
Provision for possible lease receivables losses and other receivables (-)	9.605	7.467
Other operating expense (-)	236.005	102.290
<i>Expense on derivative transactions</i>	1.757	59
<i>Foreign exchange loss</i>	234.098	102.227
<i>Other</i>	150	4
Profit from Operating activities before income taxes	31.687	31.962
Income taxes	6.167	6.902
<i>Provision for current income taxes</i>	5.191	6.777
<i>Provision for deferred taxes</i>	976	125
Net profit for the year	25.520	25.060
Earnings per share	0,222	0,218