

**FİNANS FİNANSAL KİRALAMA A.Ş. BALANCE SHEET
FOR THE PERIOD ENDED DECEMBER 31, 2013**

ASSETS	Thousands of TRY					
	Audited 31.12.2013			Audited 31.12.2012		
	TRY	FC	Total	TRY	FC	Total
Cash on hand	-	10	10	-	16	16
Cash at banks	41.272	296.816	338.088	149.324	141.300	290.624
Available-for-sale investments	137	-	137	137	-	137
Lease receivables, net	448.519	802.578	1.251.097	303.139	653.420	956.559
<i>Finance lease receivables, net</i>	439.127	751.758	1.190.885	297.899	630.472	928.371
Finance lease receivables, gross	530.303	836.628	1.366.931	365.890	695.970	1.061.860
Unearned interest income (-)	91.176	84.870	176.046	67.991	65.498	133.489
<i>Equipment to be leased</i>	5.401	37.715	43.116	4.817	20.139	24.956
<i>Advances given related with finance leases</i>	3.991	13.105	17.096	423	2.809	3.232
Other receivables	2.818	1.525	4.343	2.350	1.269	3.619
Lease receivables under follow-up, net	19.546	31.113	50.659	10.099	36.185	46.284
<i>Finance lease receivables under follow-up, gross</i>	36.953	96.712	133.665	23.327	87.506	110.833
<i>Specific provisions (-)</i>	17.407	65.599	83.006	13.228	51.321	64.549
Property, plant and equipment, net	251	-	251	348	-	348
Other intangible assets, net	557	-	557	276	-	276
Prepaid expenses	13.718	-	13.718	10.106	-	10.106
Deferred tax assets	12.385	-	12.385	6.859	-	6.859
Assets held for sale	1.634	-	1.634	665	-	665
Other assets	278	37	315	230	30	260
Total assets	541.115	1.132.079	1.673.194	483.533	832.220	1.315.753
LIABILITIES AND EQUITY	Thousands of TRY					
	Audited 31.12.2013			Audited 31.12.2012		
	TRY	FC	Total	TRY	FC	Total
Derivatives	-	8.338	8.338	-	343	343
Funds borrowed	80.879	996.411	1.077.290	132	791.914	792.046
Other liabilities	8.593	55.463	64.056	6.839	28.928	35.767
Taxes payable	2.412	-	2.412	3.473	-	3.473
Provisions	5.061	-	5.061	3.959	-	3.959
<i>Reserve for employee termination benefits and vacation pay liability</i>	2.556	-	2.556	1.731	-	1.731
<i>Other provisions</i>	2.505	-	2.505	2.228	-	2.228
Deferred income	474	-	474	879	-	879
Current income tax	5.897	-	5.897	10.758	-	10.758
Shareholders' equity	509.666	-	509.666	468.528	-	468.528
<i>Paid-in capital</i>	115.000	-	115.000	115.000	-	115.000
<i>Capital reserves</i>	40.381	-	40.381	40.381	-	40.381
Share premium	1.159	-	1.159	1.159	-	1.159
Other capital reserves	39.222	-	39.222	39.222	-	39.222
<i>Reclassification to profit or loss Accumulated Other Comprehensive Income or Expenses</i>	(407)	-	(407)	-	-	-
<i>Profit reserves</i>	313.147	-	313.147	266.163	-	266.163
Legal reserves	24.573	-	24.573	22.224	-	22.224
Extraordinary reserves	288.574	-	288.574	243.939	-	243.939
<i>Profit or Loss</i>	41.545	-	41.545	46.984	-	46.984
Current year profit or loss	41.545	-	41.545	46.984	-	46.984
Total liabilities and equity	612.982	1.060.212	1.673.194	494.568	821.185	1.315.753

**FİNANS FİNANSAL KİRALAMA A.Ş. INCOME STATEMENT
FOR THE PERIOD ENDED DECEMBER 31, 2013**

	Thousands of TRY	
	Audited	Audited
	01.01-31.12.2013	01.01-31.12.2012
Interest income from finance leases	103.090	82.275
Finance expense (-)	34.206	22.274
<i>Interest expense on funds borrowed</i>	32.792	21.659
<i>Fees and commissions paid</i>	1.414	615
Operating expenses (-)	28.734	23.869
<i>Staff costs</i>	14.280	12.748
<i>Provision for employee termination benefits</i>	247	184
<i>Marketing, general and administrative expenses</i>	6.401	5.571
<i>Other</i>	7.806	5.366
Other operating income	323.091	210.564
<i>Interest income on bank deposits</i>	16.233	23.860
<i>Income on derivative transactions</i>	1.637	-
<i>Dividend income</i>	-	1
<i>Foreign exchange gain</i>	292.756	175.812
<i>Other</i>	12.465	10.891
Provision for possible lease receivables losses and other receivables (-)	23.831	11.896
Other operating expense (-)	284.116	178.291
<i>Expense on derivative transactions</i>	87	552
<i>Foreign exchange loss</i>	283.955	177.569
<i>Other</i>	74	170
Profit from Operating activities before income taxes	55.294	56.509
Income taxes	13.749	9.525
<i>Provision for current income taxes</i>	19.173	3.104
<i>Provision for deferred taxes</i>	-5.424	6.421
Net profit for the year	41.545	46.984
Earnings per share	0,361	0,409